

Address

Boyle Heights
 3520 E 1st St.
 Los Angeles, CA 90063
 Fax: (323)576-5655
 Info@myirservices.com

East Los Angeles Office
 746 S Atlantic Blvd.
 Los Angeles, CA 90022
 Fax: (323)210-7020
 Info@ataxcompany.com

Personal Information

Single Married Filing Separate Widower

Married Filing Jointly Head of Household

Preferred Language

First name

Middle name

Last name

SSN

D.O.B

Occupation

Mailing Address

APT

City, State, Zip

Cell #

E-mail

Other #

Spouse

First name

Middle name

Last name

SSN

D.O.B

Occupation

E-mail

Cell #

How do you want to receive your refund?

Direct Deposit

Check at Office (RAC)

Check at home (upfront)

Direct deposit
Bank Routing #

Checking or Savings

Account #

Dependent

1 Full name

Social Security/ITIN

Relationship

D.O.B

2 Full name

Social Security/ITIN

Relationship

D.O.B

3 Full name

Social Security/ITIN

Relationship

D.O.B

4 Full name

Social Security/ITIN

Relationship

D.O.B

Circle "Yes" or "No"

In year _____

- | | | | |
|--|--------|--------------------------------------|--------|
| • Did you pay for college? | Yes No | Did you buy/sell stocks? | Yes No |
| • Did you own a home? | Yes No | Did you remodel your home? | Yes No |
| • Did you receive bank interest? | Yes No | Did you have employee expenses? | Yes No |
| • Did you purchase a car in 2016? | Yes No | Did you pay for child care services? | Yes No |
| • Did you receive social security benefits or unemployment? | | | Yes No |
| • Did you pay into a retirement account (or withdraw), IRA or pension this year? | | | Yes No |
| • Did you receive other income like cash or checks for other work (for example a side business)? | | | Yes No |
| • Do you want to pay for your tax preparation up front or discounted from your check? | | | Yes No |